Towards a rational design of laser-coolable molecules: insights from equation-of-motion coupled-cluster calculations†

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† Electronic supplementary information (ESI) available: Detailed information on the results from EOM-CC calculations (Dyson orbitals, equilibrium bond lengths, excitation energies, and oscillator strengths), their comparison with available experimental data and quantum defects data. See DOI: 10.1039/c9cp03914g

Access to cold molecules is critical for quantum information science, design of new sensors, ultracold chemistry, and search of new phenomena. These applications depend on the ability to laser-cool molecules. Rigorous theory and qualitative models can play a central role in narrowing down the vast pool of potential candidates amenable to laser cooling. We report a systematic study of structural and optical properties of alkaline earth metal derivatives in the context of their applicability in laser cooling using equation-of-motion coupled-cluster methods. To rationalize and generalize the results from high-level electronic structure calculations, we develop an effective Hamiltonian model. The model explains the observed trends and suggests new principles for the design of laser-coolable molecules.

1 Introduction

The ability to bring atoms into the ultracold regime by means of laser cooling has opened new frontiers in physics and chemistry.\textsuperscript{1,2} The access to cold polyatomic polar molecules holds an even greater promise in advancing such fundamental areas as quantum information science,\textsuperscript{3,4} ultracold chemistry,\textsuperscript{5–7} and precision measurements,\textsuperscript{8} due to much richer electronic structure of molecules relative to atoms.

Laser cooling is achieved by a continuous scattering of a large number (\(>10^4\)) of photons off the target, with each cycle of absorption and emission slowing down its translational motion, as illustrated in Fig. 1. In contrast to atoms, where the spontaneous emission returns the excited atom to its original ground state, the emission in a molecule may populate numerous vibrational and rotational energy levels. In such a case, additional repump lasers must be used to bring the population back, in order to continue the photon cycling. It has been estimated that in order to bring at least 10% of molecules from 100 m s\(^{-1}\) to rest by scattering 4500 photons, 99.95% of the emission has to be recovered by the lasers.\textsuperscript{9} Therefore, the key feature of a prospective laser-coolable molecule is diagonal Franck–Condon factors (FCFs), implying that the shape of the potential energy surfaces (PESs) of the two electronic states involved in the cycling should have similar shapes.

One class of species with nearly parallel ground and electronically excited PESs are molecules in which a single unpaired electron is localized at the cycling (usually metal) center and the electronic excitations resemble atomic transitions, as illustrated in the left panel of Fig. 2. This relatively simple atom-like electronic structure leads to minimal structural differences between the ground and excited states.\textsuperscript{9} Consequently, because the spontaneous emission in these molecules is confined only to a few vibronic branches, laser cooling is possible with only a few repump lasers (Fig. 2, right panel).

In the last few years numerous diatomic\textsuperscript{10–15} and several polyatomic\textsuperscript{16–19} molecules have been computationally studied as candidates for laser cooling. Yet, only a few have been laser-cooled...
The majority of the systems proposed in the literature have been theoretically studied using complete active space self-consistent field (CASSCF) and multireference configuration interaction (MRCI) methods. By using these tools, accurate potential energy curves of several diatomic molecules were constructed in order to compute FCFs. Although capable of producing highly accurate results, these methods quickly become prohibitively expensive due to their steep computational scaling. Even more importantly, their application involves the laborious and system-specific process of selecting the active space and determining the protocols for state averaging. These system-specific parameters and the violation of size extensivity preclude efficient explorations of the vast chemical space in the search for laser-coolable molecules. Thus, for an extensive computational screening of a large number of polyatomic molecules it is desirable to employ more robust black-box methods. Therefore, here we employ the equation-of-motion coupled-cluster (EOM-CC) approach, a versatile electronic-structure tool capable of describing a variety of multiconfigurational wave functions within the single-reference formalism.31–34

In addition to a reliable and accurate computational method that can deliver high-quality numeric results, it is important to develop an intuitive physical model that can guide the search of new candidate systems for their further computational and experimental verification. With a goal to develop such molecular design principles, we carried out a systematic study of structural and optical properties of alkaline earth metal derivatives using the EOM-CC methods. In particular, we investigate the roles of specific alkaline earth metals and attached ligands on the overall properties of a molecule. Here we report the results of the calculations of alkaline earth metal derivatives with the general chemical formula MR, where M = Ca, Sr, and Ba is attached to ligands with varied electron-withdrawing strengths (i.e., R = H, CCH, OH, F, NCO, NC, and OBO). To explain the trends in computed excitation energies, oscillator strengths, and FCFs, we developed a simple qualitative model based on an effective Hamiltonian. The model is constructed in the spirit of the ligand field approach35–37 and is based on the Hamiltonian of a hydrogen-like atom augmented by a point-charge perturbing potential, which accounts for the long-range interactions of the unpaired electron with the ligand. The short-range core-penetrating effects38 are included via quantum defect theory, which is often employed for describing Rydberg states in atoms,39 and diatomic40–43 and polyatomic44,45 molecules.

By combining the results of the high-level electronic structure calculations with the proposed model, we explain the observed trends and conclude that the molecules with the most favorable FCFs are expected to have the quantum defect that is the lowest in each alkaline earth metal series and, in the case of calcium and strontium derivatives, the ligand with the largest electron-withdrawing strength. These findings provide new insights into the rational design principles of novel candidates for laser cooling.

### 2 Theoretical methods and computational details

The EOM-CC theory provides an efficient and robust framework for accurate description of closed- and open-shell species in the ground and electronically excited states.31–34,46,47 As a multi-state method, EOM-CC is an excellent platform for computational spectroscopy. EOM-CC treats dynamical and non-dynamical correlation in the same computational scheme, resulting in a balanced description of states of different character. It is rigorously
size-intensive, which enables unambiguous comparisons between series of molecules.

The species studied here contain an alkaline earth metal (M = Ca, Sr, and Ba) attached to a substituent group R, giving rise to one unpaired electron. As illustrated in Fig. 3, such doublet states are best described by EOM-EA-CC (EOM-CC for electron-attached states) using a closed-shell cationic state as the reference. Here we employ EOM-CC with single and double substitutions (EOM-EA-CCSD) in which the reference state is described by CCSD and the excitation operators R are of the 1-particle and 2-particle-1-hole types.

Just as in other areas of chemistry and physics, molecular orbital (MO) theory is instrumental in the rational design of novel molecules and materials.48,49 It provides key concepts for characterizing electronic states and transitions between them. Despite its origins in the mean-field Hartree–Fock description of pseudo non-interacting electrons, the MO theory can be extended to correlated many-electron wave functions via generalized one-electron quantities such as Dyson50–52 and natural transition orbitals (NTOs).53–59

A Dyson orbital is defined as the overlap between N and N − 1-electron wavefunctions:50,51,60

$$\phi_F^d = \sqrt{N} \int \phi_F^0(1, \ldots, n)\phi_F^{N-1}(2, \ldots, n)d2 \ldots dn \quad (1)$$

where F and I denote the two many-body states (e.g., of the neutral and of the cation). We use Dyson orbitals between the cationic reference state and the doublet neutral states of the MR species to characterize the spatial distribution of the unpaired electron. Because of its non-Hermitian character, in the EOM-CC theory left and right Dyson orbitals60 are not identical. For quantitative calculations of the transition properties, a geometric average of the left and right matrix elements is used,61,62 but for visualization purposes, it is sufficient to show only right Dyson orbitals (the differences between the left and right orbitals are indistinguishable by the naked eye).

NTOs allow one to describe electronic transitions between many-body states in terms of the minimal number of hole–electron excitations.53–59 We use NTOs to quantify the locality of electronic transitions. The difference between two states in terms of one-electron excitations is given by the one-particle transition density matrix

$$\gamma_{pq}^{ij} = \langle \phi_F^i | \hat{p}_j^+ \hat{q}_j | \phi_I^j \rangle, \quad (2)$$

which can be used to define exciton wavefunction

$$\Psi_{exc}(r_e, r_h) = \sum_{pq} \gamma_{pq}^{ij} \phi_F^i(r_e) \phi_I^j(r_h), \quad (3)$$

which describes the redistribution of electron density upon excitation. The one-particle density matrix (or exciton wave function) contains all information needed to compute one-electron interstate properties, such as transition dipole moment matrix elements. By using singular value decomposition of γpq, the exciton wavefunction can be written as

$$\Psi_{exc}(r_e, r_h) = \sum_{K} \sigma_K \psi_K^h(r_e) \psi_K^r(r_h), \quad (4)$$

where σK are singular values, ψK^h(r_e) are hole orbitals, and ψK^r(r_h) are particle orbitals. Usually, only a few singular values are significant. Thus, NTOs allow one to express the difference between two correlated many-body wave functions in terms of pairs of hole and particle orbitals. NTOs are directly related to the observables, because transition properties can be expressed as matrix elements between the hole and particle pairs:

$$\mu_{IJ} = \langle \Psi_F^I | \mu | \Psi_I^J \rangle = \text{Tr}[\gamma_{IJ}^{IF}] = \sum_{K} \sigma_K \langle \psi_K^h | \mu | \psi_K^r \rangle. \quad (5)$$

As in the case of Dyson orbitals, the NTOs derived from γIF and γFI are not identical (see footnote 18 in ref. 59). For visualization purposes, we use γFI, as in our previous work.59 We report the geometric average of the left and right transition dipole moments:61

$$\mu_{IF} \equiv \sqrt{\langle \langle \Psi_F^I | \mu | \Psi_I^J \rangle \cdot \langle \Psi_I^J | \mu | \Psi_F^I \rangle \rangle}. \quad (6)$$

2.1 Computational details

All electronic structure calculations were performed using the Q-Chem package.63,64 Prior studies have shown that in order to properly describe the electronic structure of alkaline earth metal containing molecules, it is important to include core-valence correlation.65,66 Therefore, we employed the aug-cc-pwCVTZ-PP basis set67 with small-core pseudo-potentials68,69 to treat Ca, Sr, and Ba and aug-cc-pVTZ70 to treat the rest. All electrons except for the core electrons of the ligand were correlated. Atomic charges were computed using the Mulliken71 and natural72 population analyses. The NTO analysis was carried out using the libwfa library.57 Calculations of FCFs were carried out within the double-harmonic approximation using ezSpectrum.73

3 Results

3.1 Electronic structure of alkaline earth metal derivatives

Various monovalent derivatives of alkaline earth metals have been investigated using high-resolution spectroscopy and ab initio calculations.74–78 Among previously investigated systems, M–F and M–OH (M = Ca, Sr and Ba) using EOM-EA-CCSD, and wavefunction analysis tools and compare our results with the available experimental data.
Monovalent alkaline earth metal derivatives MR can be described\(^{79}\) as ionic compounds in which one of the two valence s electrons of the metal is transferred to the ligand: \(\text{M}^+\text{R}^–\). For example, in SrOH, the calculations yield Mulliken’s charge +0.77 on the strontium atom, illustrating a strongly ionic bond in these species.

The interaction between \(\text{M}^+\) and \(\text{R}^–\) is manifested in the orbital hybridization on the metal atom, which minimizes the repulsion between the unpaired electron and a negatively charged ligand. Indeed, in the ground \(X^2\Sigma^+\) state of SrOH, the Dyson orbital shows that the unpaired electron is localized at the metal and occupies the 5σ orbital mixed with the 5pσ orbital (Fig. 4). The electron is also exclusively localized on the metal in the \(A^2\Pi\) orbital (Fig. 4). The electron density from the metal, as indicated by the increase in Mulliken’s charge on Sr to +0.83. This, in turn, leads to a slight decrease of the transition dipole moments increase (Table 2).

The transition from the ground state to any of the three lowest excited states can be represented by a single pair of NTOs. The calculations show that for all three transitions the hole NTOs are nearly identical to the Dyson orbital of the \(X^2\Sigma^+\) state, whereas their particle NTOs are similar to the Dyson orbitals of the respective excited state (Fig. 5).

![Fig. 4 Dyson orbitals (isovalue = 0.020) of the four lowest electronic states in SrOH.](image)

![Fig. 5 NTOs (isovalue = 0.025) for the three lowest-energy transitions in SrOH.](image)

### Table 2

<table>
<thead>
<tr>
<th>Molecule</th>
<th>State</th>
<th>(E_{ex}) eV</th>
<th>(f_{osc})</th>
<th>(\mu)(^{D}), a.u.</th>
<th>(\Delta R), Å</th>
</tr>
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<td>CaOH</td>
<td>(A^2\Pi)</td>
<td>2.03</td>
<td>0.261</td>
<td>2.287</td>
<td>−0.026</td>
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<td>(B^2\Sigma^+)</td>
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<td>0.197</td>
<td>1.854</td>
<td>−0.024</td>
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<td></td>
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<tr>
<td>SrOH</td>
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<td>0.275</td>
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<td>−0.024</td>
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<tr>
<td></td>
<td>(B^2\Sigma^+)</td>
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<td>0.000</td>
<td>—</td>
</tr>
<tr>
<td>BaOH</td>
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<td>0.240</td>
<td>2.580</td>
<td>0.030</td>
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<tr>
<td></td>
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<td>0.000</td>
<td>0.000</td>
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<td>0.179</td>
<td>2.109</td>
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<tr>
<td>CaF</td>
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<td>(B^2\Sigma^+)</td>
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<td>(B^2\Sigma^+)</td>
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<td>1.959</td>
<td>0.000</td>
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<tr>
<td></td>
<td>(A^2\Delta)</td>
<td>2.47</td>
<td>0.000</td>
<td>0.000</td>
<td>—</td>
</tr>
<tr>
<td>BaF</td>
<td>(A^2\Delta)</td>
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<td>0.000</td>
<td>0.000</td>
<td>—</td>
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<tr>
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<td>(A^2\Pi)</td>
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<td>0.223</td>
<td>2.443</td>
<td>0.014</td>
</tr>
<tr>
<td></td>
<td>(B^2\Sigma^+)</td>
<td>1.76</td>
<td>0.182</td>
<td>2.050</td>
<td>0.042</td>
</tr>
</tbody>
</table>

Changing the metal from Sr to either Ca or Ba does not change the character of Dyson orbitals and NTOs (Fig. S1 in ESI\(^{79}\)) yet the excitation energies and transition properties depend strongly on the metal. Changing the metal from Ca to Sr to Ba, the excitation energies decrease, whereas the transition dipole moments increase (Table 2).

Optical properties of MR can also be tuned by varying the electron-withdrawing strength of the ligand. For example, changing the ligand of SrF from OH to F withdraws more of the electron density from the metal, as indicated by the increase of the Mulliken’s charge on Sr to +0.83. This, in turn, leads to a systematic increase of the excitation energies of the \(A^2\Pi\) and \(B^2\Sigma^+\) states by 0.04–0.12 eV, respectively, and a slight decrease of the excitation energies of the \(A^2\Delta\) state by 0.03–0.06 eV.

In BaOH and BaF, the order of the excited states differs from that in the Ca and Sr derivatives: the \(A^2\Delta\) states are stabilized and become near-degenerate with the \(A^2\Pi\) states (Table 2). In the context of laser cooling, the presence of this low-lying electronic state may create problems due to the additional population leakage.\(^{78}\)

Continuing with SrOH as a representative molecule, in the ground electronic state it is a linear molecule that remains linear upon electronic excitation. Relative to the ground state, the Sr–O bond length contracts by 0.024 Å in the \(A^2\Pi\) state and by 0.018 Å in the \(B^2\Sigma^+\) state (Table 2). The change in the O–H bond length is negligible, within 0.001 Å. As a triatomic linear molecule, SrOH has a doubly degenerate bending mode and two stretching Sr–O and O–H modes. Therefore, spontaneous emission is expected to be confined mainly to the Sr–O stretching mode due to a non-negligible displacement in the Sr–O bond. A decay into the bending mode could be facilitated by large anharmonic effects and/or by a large change in the frequency of the bending mode.

FCF calculations within the double-harmonic parallel normal mode approximation show that 0.0610 of the decay from \(A^2\Pi\) is...
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Table 3 FCFs for the decay transitions from the \(A^2\Pi\) and \(B^2\Sigma^+\) states to the \(X^2\Sigma^+\) state in MOH calculated with EOM-EA-CCSD and the corresponding experimental data for CaOH and SrOH.\(^{85,86}\) The experimental values of the normal mode frequencies have been used in the calculations of FCFs for CaOH and SrOH. \(\omega_1\) is the M–O stretching mode, \(\omega_2\) is the M–O–H bending mode, and \(\omega_3\) is the O–H stretching mode.

<table>
<thead>
<tr>
<th></th>
<th>EOM-EA-CCSD</th>
<th>Experiment</th>
</tr>
</thead>
<tbody>
<tr>
<td>(A^4\Pi)</td>
<td>(B^2\Sigma^+)</td>
<td>(A^2\Pi_{1/2})</td>
</tr>
<tr>
<td>CaOH</td>
<td>1.0051</td>
<td>0.9974</td>
</tr>
<tr>
<td>SrOH</td>
<td>0.9974</td>
<td>1.0051</td>
</tr>
<tr>
<td>BaOH</td>
<td>0.9974</td>
<td>0.9974</td>
</tr>
</tbody>
</table>

Values within 0.003–0.006 Å (Table S2 in ESI†), and, consequently, the relative errors of the computed FCFs for 0–0 transitions are low, around 2–3% (Table 3).

The \(A^2\Pi\) state is subject to spin–orbit splitting and in laser-cooling the transition to the \(A^2\Pi_{1/2}\) component is usually preferred due to its large spontaneous decay.\(^{80}\) Spin–orbit effects in the MF series have been recently studied.\(^{78}\) Because the inclusion of spin–orbit splitting has a minor impact on the overall electronic structure of these molecules, we have not considered these effects in the present study; however, such calculations can be easily carried out.\(^{81,82}\)

In light of the observed appreciable dependence of the structural and optical properties on the electron-withdrawing strength of the ligand, it is important to understand how these properties change when the amount of charge on the cycling center is varied systematically. Towards this goal, we examine electronic structure of MR with varied ligands, starting from \(R = H\) and up to superhalogen OBO with the largest known electron affinity (Table S3 in ESI†).\(^{83,84}\)

3.2 The effect of a substituent on optical properties of the MR molecules

In order to probe how optical properties of alkaline earth metal derivatives vary with the electron-withdrawing strength of the ligand, we carried out EOM-EA-CCSD calculations of the MR series with \(M = Ca, Sr,\) and \(Ba\) and \(R = H, CCH, OH, F, NCO, NC,\) and OBO. The results are presented graphically in Fig. 6 and 7; the numerical data are given in Tables S4 and S5 in the ESI†.

Overall, excitation energies increase when the electron-withdrawing strength of the ligand increases. For all transitions (except \(X^2\Sigma^+ \rightarrow A^2\Pi\) in the CaR and SrR series) the maximum excitation energies correspond to MOH and MF (Fig. 6). At the same time, changing the metal from Ca to Sr to Ba leads to a systematic decrease in excitation energies. In Ba derivatives, the \(A^2\Delta\) state is stabilized and becomes near-degenerate with the \(A^2\Pi\) state.

Similarly to the trend in excitation energies, oscillator strengths increase with an increasing electron-withdrawing strength, with the largest values observed in MOH and MF (Fig. S2 in ESI†). In the Ba derivatives, oscillator strengths are generally lower than those in the corresponding CaR and SrR molecules, with BaF and BaOH showing the largest deviation from the overall trend.

Molecules remain linear in the excited states with the geometry changes corresponding mainly to the contraction/elongation of the M–X bond. The excitation-induced M–X bond length contractions in CaR and SrR are the largest for MH and decrease in magnitude as the electron-withdrawing strength increases (Fig. 7). In contrast, in BaR the M–X bonds elongate and the magnitudes of the change are comparable for molecules with the smallest (i.e., BaH) and the largest (i.e., BaNC, and BaOBO) electron-withdrawing strength of the ligand. Despite the overall trend, in all three series of alkaline earth metal derivatives, the molecules with the ligands of moderate electron-withdrawing strength (i.e., MF and MOH) exhibit the bond length changes that are among the smallest in each series.

The electron-withdrawing strength of the ligand affects the strength of the ionic bond between the metal and the ligand. As
the electron-withdrawing strength increases, the strength of the bond and, thereby, the partial charge of the metal increases. Thus, in order to achieve a qualitative understanding of the trends observed in the calculations, we develop below a model describing the energies of the valence electronic states as a function of the partial charge of the metal. The model exploits perturbation theory starting from the Hamiltonian of a hydrogen-like atom with charge $Z$:

$$H^{(0)} = \frac{1}{2} \frac{d^2}{dr^2} + \frac{l^2}{2r^2} - \frac{Z}{r},$$

(7)

where $l$ is the angular momentum operator. The zero-order energies and wavefunctions are

$$E_n^{(0)} = \frac{Z^2}{2n^2},$$

(8)

$$\psi_{nlm}^{(0)} = R_n(r)Y_{lm}(\theta, \varphi),$$

(9)

where $n$ is the principal quantum number, $l$ is the angular momentum quantum number, $m$ is the projection of the angular momentum on the $z$-axis, $Y_{lm}$ are spherical harmonics, $\varphi$ is the polar angle, and $\theta$ is the azimuthal angle. The effect of the ligand is described as a perturbation by the Coulomb potential of point charge $Z'$ displaced by distance $d$ from the metal (Fig. 8):

$$V = \frac{Z'}{|r - d|}.$$

(10)

The Coulomb potential in eqn (10) can be expanded over the spherical harmonics:

$$V = -Z' \sum_{l=0}^{\infty} \sum_{m=-l}^{l} \frac{4\pi}{2l+1} \frac{r_<^{l+1}}{r_>^{l+1}} Y_{lm}(\mathbf{r}) Y_{lm}(\mathbf{d}),$$

(11)

where $\mathbf{r} = r/r$ and $\mathbf{d} = d/r$ are unit vectors defined by $\varphi$ and $\theta$, and $r_<$ is the smaller and $r_>$ is the larger of $r$ and $d$. 

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**Fig. 6** Excitation energies of the three lowest-energy transitions (as indicated) in the MR molecules computed with EOM-EA-CCSD.

**Fig. 7** Changes in the M–X bond length upon excitation to two lowest-energy excited states (as indicated) in the MR molecules computed with EOM-EA-CCSD.
Here, we assume that \( r > d \) and truncate the expansion after the dipole term. Using the definition of the total charge \( Q = Z + Z' \) and dipole moment \( \mu = Z'd \) of the molecular core, the perturbation can be rewritten as:

\[
V = \frac{Z}{r} - \frac{Q}{r} + \frac{\mu \cos \theta}{r^2},
\]

where the first term accounts for the repulsive interaction between the Rydberg electron and the negatively charged ligand, while the second and third term represent long-range interaction with the first two leading multipoles of the molecular core. The first-order correction to the energy has contribution only from the first two terms:

\[
E_n^{(1)} = \langle nlm | V | nlm \rangle = \frac{Z}{n^2} - \frac{Q}{n^2}.
\]

The contribution from the third (dipole) term is zero as the angular factor in matrix element \( \langle nlm | \cos \theta \rangle \langle m'nlm \rangle \) vanishes unless \( l' = l \pm 1 \), while the radial factor vanishes unless \( l' = l \).

In contrast to the energy correction, the first-order correction to the wavefunction has contribution from the dipole term only. Therefore:

\[
\psi_{nlm}^{(1)} = R_{nl}(r) \sum_{l' = l \pm 1} C_{l'lm} Y_{l'\ell} (\theta, \phi),
\]

where mixing coefficients \( C_{l'lm} \) are proportional to the dipole moment \( \mu \):

\[
C_{l'lm} = \frac{2\mu}{I(l + 1) - I(l + 1)} Y_{l'lm} | \cos \theta | Y_{lm}.
\]

The contribution from the first two terms is zero as the operator \( 1/r \) is diagonal in the \( n, l \) and \( m \) quantum numbers. The perturbation leaves the radial part unchanged and mixes the zero-order \( l \)-states with the adjacent \( l \pm 1 \) states in the angular part, resulting in the orbital hybridization, as summarized for the first four states in Table 5.

Combining zero- and first-order contributions, the binding energy of the unpaired electron can be approximated as a second-order polynomial function of charge \( Z \) on the metal:

\[
E_n = -\frac{1}{2n^2} (Z^2 - 2Z + 2Q).
\]

As the energy levels of a hydrogen-like atom are degenerate with \( l \) and \( m \), and the perturbation \( V \) does not lift this degeneracy in the first order, the excitation energy is given by the energy difference between states with different principal quantum numbers:

\[
E_{nm} = E_m - E_n = \frac{1}{2} \left( \frac{1}{n^2} - \frac{1}{m^2} \right) (Z^2 - 2Z + 2Q).
\]

Therefore, within the (long-range) monopole approximation of the perturbation \( V \), eqn (12), the EOM-CC excitation energies are expected to depend quadratically on \( Z \), as per eqn (17). As one can clearly see from Fig. 6, in which the molecules are arranged in the order of increasing electron-withdrawing strength (and therefore increasing \( Z \)), the quadratic dependence is not achieved. Thus, additional effects must be taken into account in order to reproduce the excitation energy trends, especially for the transitions to higher electronic states, where excitation energies display maxima for MF and MOH. These effects, missing in a simple one-electron model, can be described by quantum defect theory.

### 3.3 Quantum defect theory fits to EOM-CC data

In a multi-electron atom, the effect of short-range interactions between the electron and the atomic core can be incorporated invoking quantum defect \( \delta_l \) that changes \( n \) to a non-integer effective quantum number \( n^* \), eqn (18). Quantum defect accounts for the penetration of the Rydberg electron into the cation core and depends on the \( l \) quantum number associated with the given state:

\[
n^* = n - \delta_l.
\]

Quantum defect can be determined directly from the Rydberg formula, eqn (8), given that the binding energy \( E_{nl} \) is known either from the experiment or from ab initio calculations:

\[
\delta_l = n - Z \sqrt{\frac{1}{2E_{nl}}}
\]

where \( Z = 2 \) for alkaline earth metals and \( E_{nl} \) is assumed negative.
The binding energies of singly ionized alkaline earth metals can be obtained directly from the EOM-EA-CCSD calculations using the dication state as reference. The calculations show that the binding energies of the valence ns, \((n - 1)d\) and np states in Ca\(^{+}\), Sr\(^{+}\), and Ba\(^{+}\) increase when going to heavier ions, with the exception of the \((n - 1)d\) state that shows an energy decrease going from Sr\(^{+}\) to Ba\(^{+}\) (Table S7 in ESI†). Using the EOM-CC values of \(E_{\text{eh}}\), quantum defects are then determined from eqn (19). Because the probability to find the Rydberg electron within the core decreases with \(l\), quantum defect decreases with \(l\) (Table S7 in ESI†). At the same time, going to heavier ions, core penetration increases, which is reflected by the increasing values of quantum defect.

Because the atomic charges in molecules are not physical observables, their values are not unique and depend on the method of their derivation. We employ two definitions of partial atomic charges: Mulliken’s and from the natural population analyses. The charges are computed using the CCSD wavefunction of the reference cation. Then for each set of charges, we fit the coefficients of the second-order polynomial by taking the binding energies from the EOM-CC calculations as the reference values:

\[
y = a(Z^2 + bZ + c).
\]  

(20)

By comparing the polynomial coefficients in eqn (20) with those in eqn (16) derived above, the coefficient \(a\) can be related to the quantum defect via \(a = 1/2(n - \delta_l)^2\), and the coefficients \(b\) and \(c\) reflect the Coulomb interaction of the Rydberg electron with the ligand and the conservation of the total charge.

Both fits closely reproduce the quadratic dependence of the binding energies on the atomic charges, as shown for the natural charges in Fig. 9, and for Mulliken’s charges in Fig. S4 in ESI†. The fitted coefficients for both sets of charges are collected in Tables S9 and S8 in ESI†. They capture the overall physics of the developed model well. In particular, quantum defects \(\delta_l\) obtained from the coefficient \(a\) follow the same trend as the quantum defects obtained for each ion: \(\delta_l\) decreases with an increasing \(l\) and increases for heavier ions. Furthermore, in both cases, the coefficients \(b\) and \(c\) have opposite signs, and are similar in their magnitudes and close to the expected value of 2. Since the coefficient \(c\) reflects the Coulomb interaction of the Rydberg electron with the charge of the molecular core, its slightly overestimated value suggests that the fitting procedure partially accommodates additional short-range interactions to correct the failing monopole approximation.

In order to separate (long-range) electrostatic interactions from (short-range) core-penetrating interactions, we fix the values of \(b\) and \(c\) to the values suggested by the model (that is, \(-b = c = 2\)) and only adjust the quantum defect parameter to exactly reproduce the EOM-CC binding energies:

\[
\delta_l = n - \sqrt{-\frac{Z^2 - 2Z + 2Q}{2E_{\text{eh}}}}
\]

(21)

where \(Q = 1\) and \(Z\) is the Mulliken or natural charge of the metal. Note that eqn (21) is a modified version of eqn (19), which accounts for the presence of the charged ligand.

The quantum defects are shown graphically in Fig. 10 and Fig. S5 in ESI† for the natural and Mulliken’s charges, respectively; numerical values are given in Tables S10 and S11 in ESI†. The data show that the quantum defects have an appreciable dependence on the ligand. While in the ground state this dependence is less prominent, in the excited states the plots show a clear lowering of the \(\delta_l\) values for MOH and MF molecules, suggesting that the core-penetrating effects are the lowest for these molecules. The lower value of the quantum defect implies that the electronic structure of the molecule is closer to the electronic structure of an isolated ion, thus explaining the deviations from the overall trend in the excitation energies (Fig. 6) and low magnitude of the bond length changes (Fig. 7) for MOH and MF.

4 Discussion

In this computational study we investigated the electronic structure of monovalent alkaline earth metal derivatives MR...
in the context of their potential application in laser cooling. We characterized their optical and structural properties by systematically varying the cycling center and electron-withdrawing strength of the attached ligand using EOM-CC. The computed properties were rationalized using the effective Hamiltonian model.

In the MR molecules, one of the two valence electrons of the metal is transferred to the ligand. Consequently, the electronic structure of MR resembles that of the corresponding ionized alkaline earth metal M⁺. We visualized the extent of the locality of electron distribution and excitation by means of one-electron quantities such as Dyson orbitals and NTOs. Dyson orbitals show that the remaining unpaired electron is localized on the metal in the ground and the lowest three excited states, occupying hybridized atomic s, p or d orbitals. NTOs show that upon electronic excitation, the change in the electron density can be represented by a single pair of hole and particle orbitals that are similar to the Dyson orbitals of the respective electronic state. Thus, the excitation does not extend beyond the cycling center, leading to nearly parallel PESs of the ground and excited states and, therefore, diagonal FCFs in this class of species.

While the metal and the ligand are ionically bound regardless of their type, the strength of the ionic bond and, therefore, the partial charge of the metal increases with the electron-withdrawing strength of the ligand. Our data show that the excitation energies increase with the increasing electron-withdrawing strength due to the increasing long-range electrostatic interaction of the unpaired (Rydberg) electron with more positively charged metal. At the same time, when changing the cycling center to a heavier metal, the short-range core-penetrating interactions (manifested in the quantum defect δ₀) increase, leading to the decrease in the excitation energies. Importantly, the quantum defect shows a clear dependence on the type of ligand in molecules with the same metal, with the lowest δ₀ values corresponding to the metals attached to F and OH.

Similarly, structural changes also depend on the interplay between the charge of the metal and its quantum defect. EOM-CC calculations show that in CaR and SrR the magnitude of the M-X bond length change generally decreases with the increasing electron-withdrawing strength of the ligand. Therefore, we anticipate more diagonal FCFs for the species such as MOBO (M = Ca and Sr), where the OBO ligand has the largest known electron affinity. In the case of BaR, the calculations show that molecules such as BaOBO and BaNC have the largest bond length changes, suggesting that their FCFs are less diagonal. Next, the calculations suggest that FCFs in the X²Σ⁺ → B²Σ⁺ cycling transition are more diagonal than in the X²Σ⁺ → A²Π transition for CaR and SrR (Fig. 7). Due to a different sign of the bond length changes in the BaR series, we expect that the FCFs for the cycling transition involving the A²Π state are more diagonal than for the B²Σ⁺ state. Finally, in all three series of alkaline earth metal derivatives, MF and MOH have the smallest M-X bond length changes despite having a ligand with moderate electron-withdrawing strength. This observation correlates with the smallest quantum defect values that have been determined for the metals attached to F and OH.

5 Conclusions

On the basis of the above results, we conclude that within the chemical space of the alkaline earth metal derivatives, the optimal candidate for laser cooling (that is, with the most diagonal FCFs) is expected to have an alkaline earth metal attached to such a ligand that reduces its quantum defect. Our data show that metals attached to R = F and OH have the smallest quantum defects, suggesting that MF and MOH are among the most suitable for laser cooling. As CaF, SrF and SrOH have been already laser-cooled, it is expected that CaOH, BaF and BaOH are within reach to be laser-cooled next, although the presence of the low-lying A²Σ state in the barium derivatives may provide additional decay paths that should be addressed. Furthermore, the calcium and strontium derivatives may benefit from ligands that withdraw as much electron...
density as possible from the cycling center, suggesting that molecules such as MOBO and MNC (M = Ca and Sr) could be promising candidates for laser cooling.

Clearly, the set of possible ligands that could be attached to the cycling center is not limited to those considered in this work and other more complex candidates are possible, including polyatomic inorganic and aromatic superhalogens. Future studies are necessary to validate whether the design principles proposed here are also applicable to other ligands and metals including rare earth, transition, and main group metals.

Conflicts of interest

A. I. K. is a member of the Board of Directors and a part-owner of Q-Chem, Inc.

Acknowledgements

This study was funded through the “Molecules Functionalized with Optical Cycling Centers” collaboration, supported by the U.S. Department of Energy (Award DE-SC0019245). A. I. K. is also a grateful recipient of the Simons Fellowship in Theoretical Physics and of the Mildred Dresselhaus Award, which supported her sabbatical stay in Germany.

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